



# Sectorfoto 2018

Uitzendsector



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## 1 Beschrijving van de activiteiten in de sector

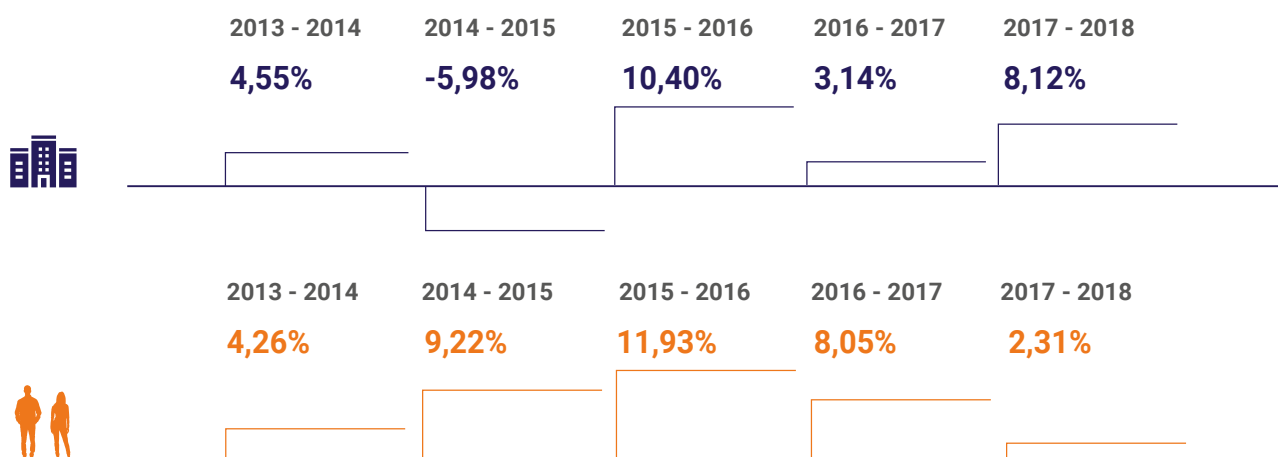
| <b>NACE-BEL 2008</b> | <b>BESCHRIJVING</b>                         |
|----------------------|---------------------------------------------|
| <b>78</b>            | <b>Terbeschikkingstelling van personeel</b> |
| 78.2                 | Uitzendbureaus                              |
| 78.3                 | Andere vormen van arbeidsbemiddeling        |

## 2 Kerncijfers

### >> Aantal ondernemingen en bedienden: 2013 - 2018

|                                                                                   | 2013  | 2014  | 2015   | 2016   | 2017   | 2018   |
|-----------------------------------------------------------------------------------|-------|-------|--------|--------|--------|--------|
|  | 176   | 184   | 173    | 191    | 197    | 213    |
|  | 9.093 | 9.480 | 10.354 | 11.589 | 12.522 | 12.811 |

### >> Evolutie van het aantal ondernemingen en bedienden tussen 2013 en 2018



### >> Dekkingsgraad APCB / privésector



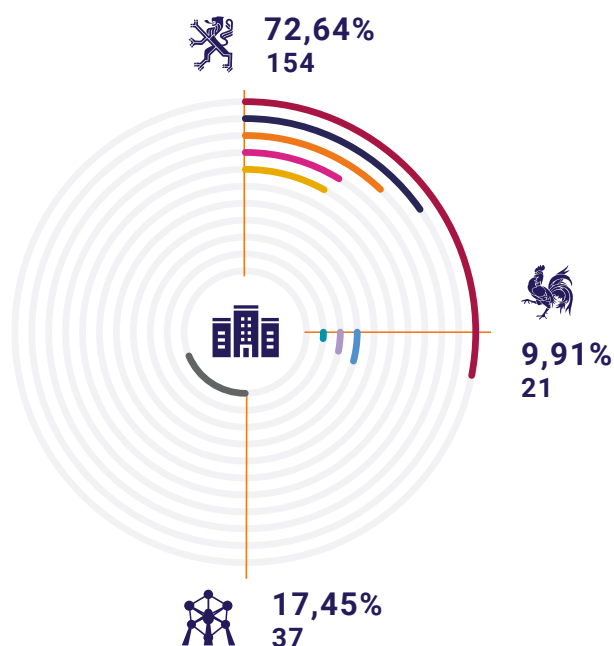
### 3 Verdeling naar activiteitensector

| NACE-BEL 2008 | BESCHRIJVING                                |  | %           |  | %           |
|---------------|---------------------------------------------|------------------------------------------------------------------------------------|-------------|-------------------------------------------------------------------------------------|-------------|
| <b>78</b>     | <b>Terbeschikkingstelling van personeel</b> | <b>213</b>                                                                         | <b>100%</b> | <b>12.811</b>                                                                       | <b>100%</b> |
| 78.2          | Uitzendbureaus                              | 183                                                                                | 85,92%      | 10.678                                                                              | 83,35%      |
| 78.3          | Andere vormen van arbeidsbemiddeling        | 30                                                                                 | 14,08%      | 2.133                                                                               | 16,65%      |
|               | <b>Totaal</b>                               | <b>213</b>                                                                         | <b>100%</b> | <b>12.811</b>                                                                       | <b>100%</b> |

## 4 Profiel van de bedrijven en de bedienden

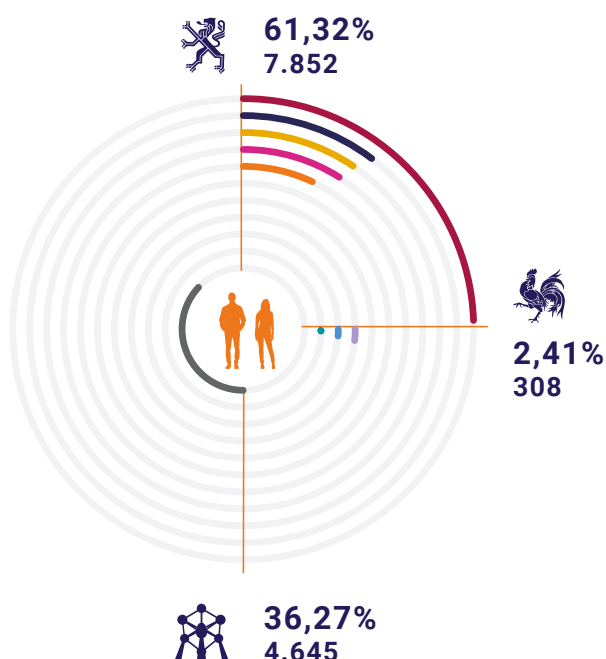
### >> Geografische spreiding

#### 574 bedrijven



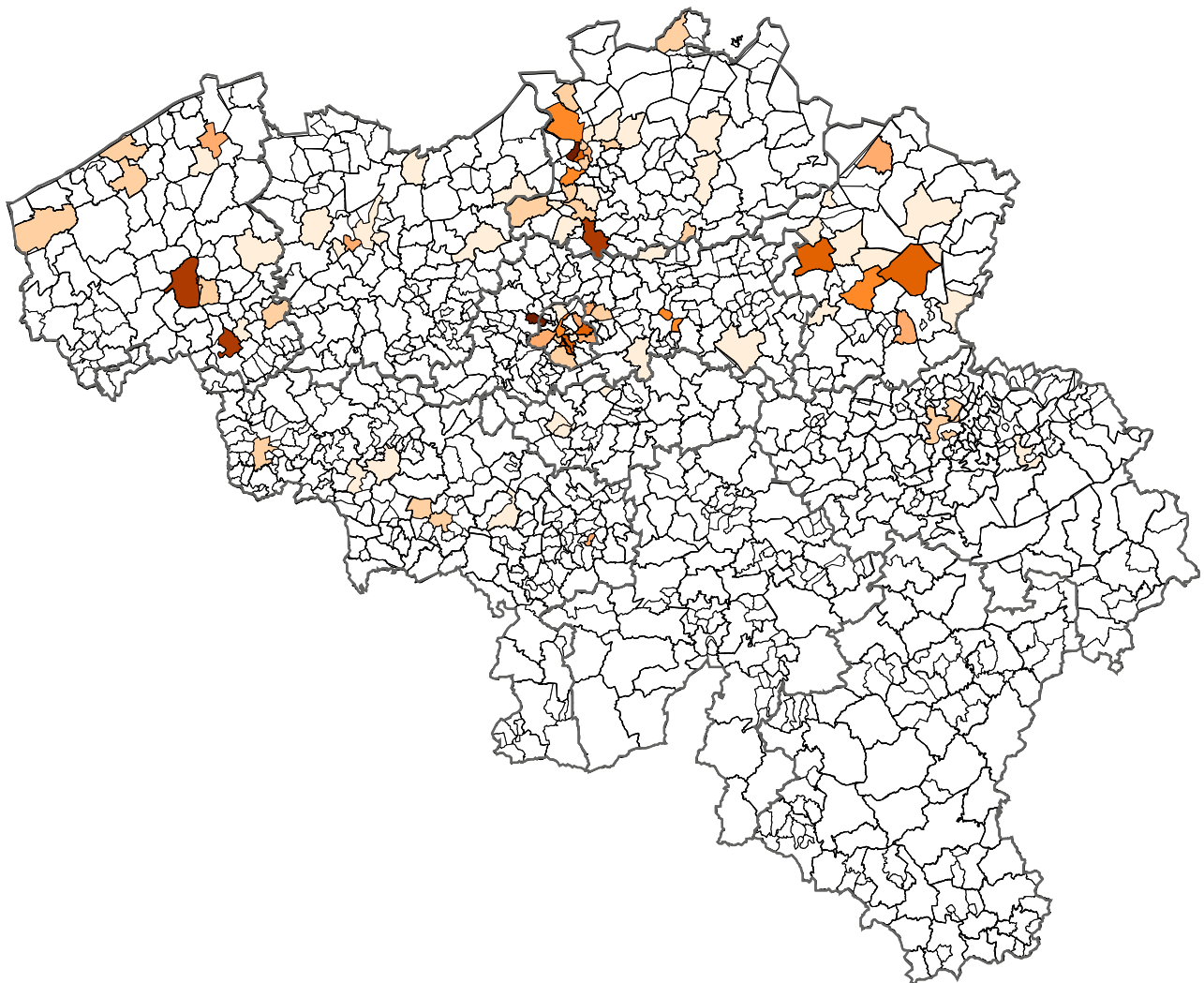
|        |                      |
|--------|----------------------|
| 28,17% | Antwerpen (60)       |
| 14,55% | West-Vlaanderen (31) |
| 12,21% | Limburg (26)         |
| 8,92%  | Oost-Vlaanderen (19) |
| 8,45%  | Vlaams-Brabant (18)  |
| 4,69%  | Hainaut (10)         |
| 3,76%  | Liège (8)            |
| 1,41%  | Brabant wallon (3)   |
| 17,37% | B.H.G. - R.B.C. (37) |

#### 5.560 bedienden



|        |                         |
|--------|-------------------------|
| 24,52% | Antwerpen (3.141)       |
| 10,87% | West-Vlaanderen (1.393) |
| 10,12% | Vlaams-Brabant (1.296)  |
| 9,16%  | Oost-Vlaanderen (1.173) |
| 6,63%  | Limburg (849)           |
| 1,41%  | Liège (181)             |
| 0,91%  | Hainaut (117)           |
| 0,08%  | Brabant wallon (10)     |
| 36,26% | B.H.G. - R.B.C. (4.645) |

## 5 Lokalisatie van de bedienden in de uitzendsector



### Aantal bedienden



**>> Verdeling van de bedrijven volgens het aantal werknemers**

|               |            |             |
|---------------|------------|-------------|
| <5            | 29         | 13,62%      |
| 5 - 9         | 15         | 7,04%       |
| 10 - 19       | 15         | 7,04%       |
| 20 - 49       | 30         | 14,08%      |
| 50 - 99       | 25         | 11,74%      |
| 100 - 199     | 28         | 13,15%      |
| 200 - 499     | 31         | 14,55%      |
| 500 - 999     | 19         | 8,92%       |
| > 1.000       | 21         | 9,86%       |
| <b>Totaal</b> | <b>213</b> | <b>100%</b> |



KMO's (&lt;50)

**42%**

89 bedrijven



Grote bedrijven

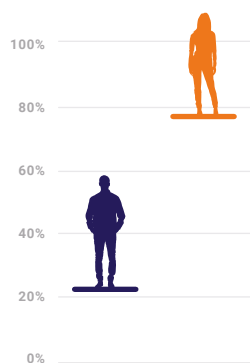
**58%**

124 bedrijven

**>> Verdeling per leeftijd****Bedienden PC 200  
Uitzendsector**<25 : **10,48%****25 - 49 : 82,32%****50+ : 7,20%****Bedienden PC 200  
Diensten**<25 : **6,18%****25 - 49 : 75,10%****50+ : 18,71%****Arbeiders en bedienden  
Uitzendsector**<25 : **22,82%****25 - 49 : 62,20%****50+ : 14,98%****Bedienden PC 200  
Alle sectoren**<25 : **5,19%****25 - 49 : 71,21%****50+ : 23,60%**

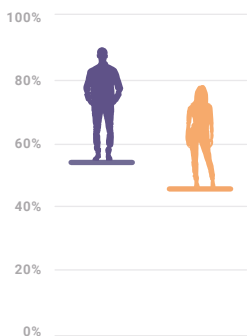
## >> Verdeling per geslacht

**Bedienden PC 200  
Uitzendsector**



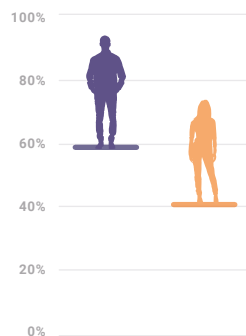
**21,18% 78,82%**

**Bedienden PC 200  
Diensten**



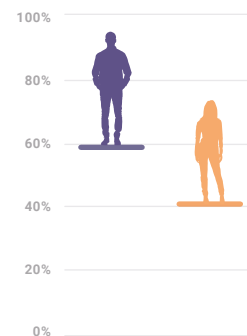
**55,99% 44,01%**

**Arbeiders en  
bedienden  
Uitzendsector**



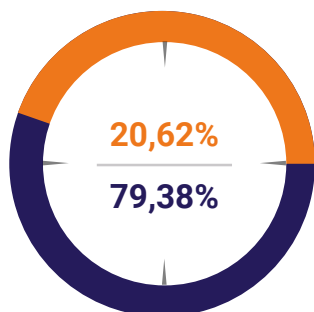
**59,65% 40,35%**

**Bedienden PC 200  
Alle sectoren**

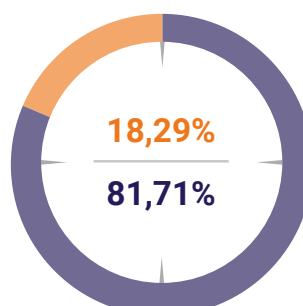


**59,19% 40,81%**

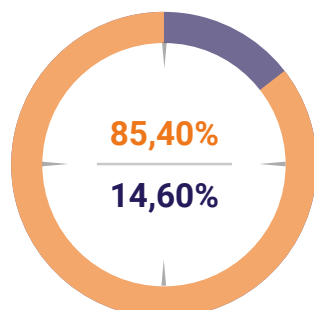
## >> Verdeling per type prestatie



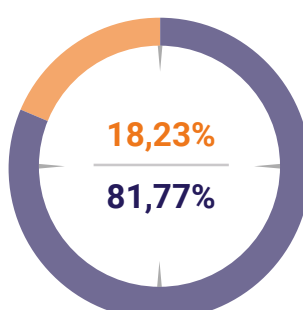
**Bedienden PC 200  
Uitzendsector**



**Bedienden PC 200  
Diensten**



**Arbeiders en  
bedienden  
Uitzendsector**



**Bedienden PC 200  
Alle sectoren**

— Part-time  
— Fulltime

## 6 Lijst van de 30 grootste bedrijven

|    | <b>Bedrijven</b>              | <b>NACE</b> | <b>Provincie</b> | <b>Aantal bedienden</b> |
|----|-------------------------------|-------------|------------------|-------------------------|
| 1  | Randstad Group Belgium Nv     | 78200       | Brussel          | 1975                    |
| 2  | Adecco Personnel Services Nv  | 78200       | Vlaams Brabant   | 581                     |
| 3  | Agilintas Group Nv            | 78200       | Antwerpen        | 532                     |
| 4  | Accent Jobs For People Nv     | 78200       | West-Vlaanderen  | 529                     |
| 5  | Actief Interim Nv             | 78200       | Limburg          | 435                     |
| 6  | Sa Manpower Belgium           | 78200       | Brussel          | 415                     |
| 7  | Start People Nv               | 78200       | Antwerpen        | 404                     |
| 8  | Synergie Belgium Nv           | 78200       | Antwerpen        | 358                     |
| 9  | Robert Half Bvba              | 78200       | Vlaams Brabant   | 348                     |
| 10 | Daoust Sa                     | 78200       | Brussel          | 334                     |
| 11 | Asap.be Nv                    | 78200       | Limburg          | 334                     |
| 12 | Xpe Group Nv                  | 78300       | Vlaams Brabant   | 327                     |
| 13 | Aib Nv                        | 78200       | West-Vlaanderen  | 279                     |
| 14 | Receptel Nv                   | 78300       | Antwerpen        | 235                     |
| 15 | Unique Nv                     | 78200       | Antwerpen        | 187                     |
| 16 | Konvert Interim Vlaanderen Nv | 78200       | West-Vlaanderen  | 185                     |
| 17 | Hays Nv                       | 78200       | West-Vlaanderen  | 183                     |
| 18 | Accent Construct Nv           | 78200       | West-Vlaanderen  | 177                     |
| 19 | Forum Jobs Nv                 | 78200       | West-Vlaanderen  | 164                     |
| 20 | Vivaldi's Interim Nv          | 78200       | Antwerpen        | 159                     |
| 21 | Valesta Nv                    | 78300       | Antwerpen        | 159                     |
| 22 | Usg People Belgium Nv         | 78200       | Antwerpen        | 158                     |
| 23 | Sd Worx Staffing Solutions Nv | 78200       | Antwerpen        | 150                     |
| 24 | Select Projects Bvba          | 78200       | Antwerpen        | 129                     |
| 25 | Partena Business Solutions Nv | 78300       | Brussel          | 121                     |
| 26 | Impact Nv                     | 78200       | Limburg          | 113                     |
| 27 | Select Human Resources Nv     | 78200       | Antwerpen        | 109                     |
| 28 | Talentus Nv                   | 78200       | Antwerpen        | 105                     |
| 29 | Ormit Belgie Nv               | 78200       | Brussel          | 98                      |
| 30 | First-It Nv                   | 78200       | Antwerpen        | 96                      |